

**EURONEXT DUBLIN  
COMPANY ANNOUNCEMENT**

**FCA Bank S.p.A., acting through FCA Bank S.p.A., Irish Branch (the “Issuer”)  
Notes issued under its €12,000,000 Euro Medium Term Note Programme (the “Notes”)**

The Notes are admitted to the regulated market of the Irish Stock Exchange plc (trading as Euronext Dublin) and to trading on its regulated market.

This announcement may contain inside information as defined in Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**Market Abuse Regulation**”) and is disclosed in accordance with the Issuer’s obligations under Article 17 of the Market Abuse Regulation.

On 1 April 2022 Crédit Agricole Consumer Finance S.A. (“**CACF**”) and Stellantis NV (“**Stellantis**”) signed binding agreements for their strengthened partnership.

In accordance with the announcements of 17 December 2021 and following the opinion of the staff representative bodies, CACF and Stellantis have signed binding agreements providing for the creation of a European leader in operational car leasing and the acquisition by CACF of 100% of the capital of FCA Bank and Leasys Rent.

On the one hand, the agreement provides for the creation by the two partners of a pan-European leader in long-term car leasing by pooling Leasys and Free2Move Lease. Today, Leasys (363,000 vehicles in the fleet at the end of 2021) is the leasing subsidiary of FCA Bank<sup>1</sup>, and Free2Move Lease (444,000 vehicles in the fleet at the end of 2021) operates the leasing activity of Stellantis for the PSA and Opel brands. Owned jointly by CACF and Stellantis, this new multi-brand leasing joint venture will serve all customers, both companies and individuals, in ten European countries.

On the other hand, CACF will acquire 100% of the capital of FCA Bank<sup>2</sup> and Leasys Rent<sup>3</sup>, making it a pan-European player in car financing, leasing and mobility.

The required transactions should be completed during the first half of 2023 once the required authorization has been obtained from the relevant anti-trust authorities and market regulators.

**Giacomo Carelli, FCA Bank S.p.A. CEO and General Manager**  
**Tel: +39 011 00 64445**  
**FCA Bank, S.p.A.**

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<sup>1</sup> Over the past 15 years, CA Consumer Finance and Fiat Chrysler Automobiles have jointly established FCA Bank, an entity focused on automotive financing: FCA Bank.

<sup>2</sup> The Stellantis Group will also retain partial exposure to certain FCA Bank portfolios in run-off and the associated results.

<sup>3</sup> Leasys Rent is currently 100% owned by Leasys and is focused on rental and mobility services.