

FCA Bank prices Euro 800 million debt offering

FCA Bank acting through its Irish Branch successfully priced today a Euro 800 million offering of unsecured senior debt securities due September 2023, with a fixed rate coupon set at 0.500%.

This Eurobond issuance, the second one since the beginning of the year and the first one after COVID-19 pandemic, attracted an order book of Euro 3.2 billion from about 180 investors.

This transaction further strengthens the group's funding position and confirms the investors' confidence in FCA Bank.

Turin, 10th September 2020

FCA Bank

FCA Bank is a bank operating mainly in the motor financing sector aimed at satisfying all mobility requirements and is a joint venture between FCA Italy, part of Fiat Chrysler Automobiles, the global automotive group and Crédit Agricole Consumer Finance a major player in the consumer finance market. The company manages most of the financial activities to support the sales of prestigious automotive brands in Europe. Financial and leasing programs are operated by FCA Bank and specifically designed for the dealer networks and private customers as well as for business fleets. FCA Bank SpA is present in 17 European countries and Morocco, either directly or through its subsidiaries. As of 30 June 2020 FCA Bank reported a portfolio of outstanding loans worth €25.6 billion.

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