

16 January 2017

Closing of the Cross-border Merger of FCA CAPITAL IRELAND PLC with and into FCA BANK SPA - IRISH BRANCH.

Notice is hereby given that a cross-border merger (the **Merger**) of FCA CAPITAL IRELAND PLC with and into FCA BANK S.p.A. was completed and became effective on 1 January 2017 (the **Effective Date**) following the obtainment of the required authorisations from the Bank of Italy and the European Central Bank as well as the execution of the deed of merger relating to the Merger.

Pursuant to the Merger, as of the Effective Date, FCA CAPITAL IRELAND PLC has ceased to exist as a legal entity and FCA BANK S.p.A., under universal succession, has succeeded to and assumed by operation of law all of the obligations, rights, interests, assets and liabilities of FCA CAPITAL IRELAND PLC and, contemporaneously, all such obligations, rights, interests, assets and liabilities have been allocated automatically to FCA BANK S.p.A. – IRISH BRANCH.

Following the Merger, as of the Effective Date, the business, activities and operations of FCA CAPITAL IRELAND PLC will be carried on by FCA BANK S.p.A. - IRISH BRANCH.

FCA BANK S.p.A. - IRISH BRANCH was registered with the Irish Companies Registration Office on 9 December 2016.

The registered office of FCA BANK S.p.A. is as follows:

FCA BANK S.p.A.
Corso Giovanni Agnelli, 200
10135 Torino, Italy

The registered office of FCA BANK S.p.A. - IRISH BRANCH is as follows:

FCA BANK S.p.A. - IRISH BRANCH
29 Fitzwilliam Place
Dublin 2, Ireland